

NOTICE TO THE HOLDERS

Marex Financial

(Incorporated with unlimited liability in England)

Programme for the issuance of Warrants, Notes and Certificates

**Issue of USD 1,500,000 Credit-Linked Notes credit linked to Casino Guichard Perrachon SA. due 10
January 2026 - ISIN: XS2221513331**

(the "Securities")

This notice (the "**Notice**") relates to Securities issued pursuant to the Pricing Supplement dated 03 February 2021 (in relation to the first tranche of Securities), Pricing Supplement dated 05 February 2021 (in relation to the second tranche of Securities), Pricing Supplement dated 14 October 2021 (in relation to the third tranche of Securities) and Pricing Supplement dated 22 July 2022 (in relation to the fourth tranche of Securities) (altogether - the "**Pricing Supplement**"), which completes and amends the General Terms and Conditions of the Notes (the "**Conditions**") set forth in the Private Placement Memorandum dated 26 November 2018 (as amended as at the Issue Date).

Terms that are not defined herein shall have the meanings attributed to them in the Pricing Supplement.

This Notice is given pursuant to the terms of the Credit Linked Supplement, Part 3, "*Event Determination Date and Notice Delivery Period*", Credit Linked Condition 4(f) and the terms of the Pricing Supplement.

On 6 September 2023 the ISDA EMEA Credit Derivatives Determination Committee (hereinafter – the "ISDA DC") determined that as of 16 August 2023 a Failure to Pay Credit Event has occurred in respect of **Casino Guichard-Perrachon SA**. The Failure to Pay Credit Event has been confirmed on a Public Source (Bloomberg).

Following the ISDA DC's resolution, Marex Financial has determined that a Credit Event under the Conditions of the Securities has occurred in relation to Casino Guichard-Perrachon SA, which is a Reference Entity under the terms and conditions of the Securities. The Credit Event Determination Date is 16 August 2023.

Accordingly, the Credit Event will impact the Fixed Coupon Amounts and the Final Redemption Amount. The Fixed Coupon Amounts scheduled for payment on the preset Interest Payment Dates are being suspended from the date of this Notice. The details of the redemption applicable in respect of the affected Securities will be communicated as soon as this has been determined.

If Holders have any questions in connection with the above, they can send these by email to sales@marex.com.

London, 19 September 2023

Marex Financial